

Paxton Thompson

Experience

Professional Baseball Player, Philadelphia Phillies

August 2023-Present

- Pitcher competing at the professional level, performing in high-pressure, results-driven environments.
- Demonstrated consistent preparation, accountability, and adaptability while progressing through the minor league system (up to High-A).
- Operate within structured performance frameworks, emphasizing continuous improvement, feedback, and execution.

Co-Founder, Old Logan Capital

November 2024-Present

- Co-founded an early-stage investment concept focused on developing long-term investment strategies and disciplined research processes.
- Contributed to conceptualizing investment philosophy, internal research frameworks, and portfolio strategy.
- Authored internal investment letters and research summaries to document theses and decision-making processes.
- Built and maintained the firm's website and assisted in brand development and digital presence.
- Developed custom research tools and workflows using programming and data analysis to support investment evaluation.

Wealth Management Intern, Firm Foundation Family Wealth

Remote | December 2024- February 2026

- Support advisors across investment management and financial planning functions, with a focus on analytical reporting and operational execution.
- Prepare rollover analyses and asset allocation reports using model portfolios to support client recommendations.
- Build end-of-year and ongoing performance reports using Orion for client review meetings.
- Assist with retirement projections, cash flow analysis, and planning scenarios using eMoney and RightCapital.
- Develop spreadsheets and analyses related to life insurance planning and client-specific evaluations.
- Maintain and update client tasks and records within Wealthbox and Fidelity Wealthscape platforms.
- Coordinate operational workflows by preparing rollover acknowledgment agreements and organizing client documentation for compliance and tax season.
- Trusted by advisors to independently produce reports, analyses, and provide insight on portfolio models and allocation decisions

✉ paxthomp12@gmail.com

Education

University of North Carolina, Charlotte, NC

Belk College of Business
BSBA , Finance

- Cum Laude – 3.57 GPA
- Academic All-District
- Dean's List

Parkland College, Champaign, IL

Associates Degree, GS

- Dean's List

Skills

- Investment research & financial literacy
- Programming & technical development (Java, Python, HTML)
- Website development & maintenance
- Microsoft Excel & Office Suit
- Analytical thinking & problem solving
- Time Management & execution in high pressure environments

Projects

- [Personal Website](#)
- [Old Logan Capital Website](#)

Athletics Experience

NCAA Division 1 Baseball – Charlotte 49ers

August 2021 – June 2023

- Pitcher on the winningest team in program history, lead team with 8 wins.
- Balanced Division 1 athletics with academics, graduating with honors
- Recognized for leadership, team cohesion, and competitive excellence
- C-USA All-Tournament Team; ranked 9th in program history for strikeouts looking.